

Please note that meeting times/locations are subject to change. Check www.financialexecutives.org/austin for the latest information. FEI Austin's full 2026 program schedule to come. Event registration opens three weeks prior to the event.

Tuesday, January 20, 2026

"Key Accounting and Tax Updates from ML&R"

Blaine Martin, Tax Partner, ML&R

Punja Patel, Audit Partner, ML&R

Anna Stepan, Tax Partner, ML&R

Breakfast Meeting / Maggiano's Little Italy (Domain)

7:30 AM: Check in, networking, and breakfast

8:00 AM: Presentation

Tuesday, February 17, 2026

"Trade Credit and Its Role for You in the Economy"

Ryan Hurtado, Trade Credit Consultant, Marsh McLennan Agency

Breakfast Meeting / Maggiano's Little Italy (Domain)

7:30 AM: Check in, networking, and breakfast

8:00 AM: Presentation

Wednesday, March 25, 2026

"Battle of the CFO & CIO Panel"

Chad Macy, President, The HT Group

Richard Shields, CFO, Arrive Logistics

Russ Finney, Director of MIS Undergraduate Programs, Assistant Professor of Instruction, The University of Texas at Austin, McCombs School of Business

Dinner Meeting / Maggiano's Little Italy (Domain)

5:30 PM: Check in, networking, and drinks

6:30 PM: Dinner

7:00 PM: Presentation

Wednesday, April 8, 2026

"April Spring 2026 Social"

Social Networking Event / Sway Thai (3437 Bee Caves Rd.)

6 PM – 8:30 PM: Check in, networking, drinks, and light bites

Tuesday, April 21, 2026

"Flipping the Script on Rising Healthcare Costs"

Thomas Jackson, Former CEO, St. David's Medical Center

Breakfast Meeting / Maggiano's Little Italy (Domain)

7:30 AM: Check in, networking, and breakfast

8:00 AM: Presentation

Tuesday, May 19, 2026

"Liquidity Solutions: Managing Risk & Opportunities in a Safe/Short/Liquid Context"

Steven D. Gonzalez, SVP, Regional President & Head of Corporate Banking - Austin, PNC Bank

J.R. Martin, Market Director & Senior Investment Advisor, PNC Bank

Dinner Meeting / Maggiano's Little Italy (Domain)

5:30 PM: Check in, networking, and drinks

6:30 PM: Dinner

7:00 PM: Presentation

Tuesday, June 16, 2026

"Cost Intelligence and the Art and Science of Price Negotiation"

Mark Hay, Founding National Practice Partner, ERA Group

Ted Leitch, Senior Consulting Partner, ERA Group

Breakfast Meeting / Maggiano's Little Italy (Domain)

7:30 AM: Check in, networking, and breakfast

8:00 AM: Presentation

Wednesday, July 22, 2026

"July 2026 Members and Sponsors Summer Social"

Social Networking Event / Quince (3825 Lake Austin Blvd.)

5:30 PM - 8 PM: Check in, networking, drinks, and light bites

Tuesday, August 18, 2026

"Business Model Disruption: We Are Not Just a Racetrack Anymore!"

Chris Thompson, COO, Circuit of The Americas

Anna Panossian, Major Events Finance Officer, Circuit of The Americas

Breakfast Meeting / Maggiano's Little Italy (Domain)

7:30 AM: Check in, networking, and breakfast

8:00 AM: Presentation

Tuesday, September 25, 2026

"Real Estate Panel"

Chris Oddo, Principal/Broker, Tower Commercial, Inc. Tax Attorney & CPA

Breakfast Meeting / Maggiano's Little Italy (Domain)

7:30 AM: Check in, networking, and breakfast

8:00 AM: Presentation

Wednesday, October 7, 2026

"October Fall 2026 Social"

Social Networking Event / Venue TBD

5:30 PM - 8 PM: Check in, networking, drinks, and light bites

Wednesday, October 21, 2026

"From Review to Results: Market Recap, Rate Outlook, and Tactical Allocation Strategy"

Terry Cox, SVP, Employee Benefits, Alliant

Stephanie Beach, SVP, Employee Benefits, Alliant

Dinner Meeting / Maggiano's Little Italy (Domain)

5:30 PM: Check in, networking, and drinks

6:30 PM: Dinner

7:00 PM: Presentation

Tuesday, November 17, 2026

"7 Proven Strategies of Building High Performing Teams"

Tim Novak, CEO, Novak Development LLC

Breakfast Meeting / Maggiano's Little Italy (Domain)

7:30 AM: Check in, networking, and breakfast

8:00 AM: Presentation

Wednesday, December 9, 2026

"December 2026 Members and Sponsors Holiday Party"

- For Members and Sponsors Only -

Social Networking Event / Venue TBD

5:30 PM - 8 PM: Check in, networking, drinks, and light bites