

Referral _____ Email _____

SAN FRANCISCO BAY AREA CHAPTER
 Professional: \$624
 In-transition: \$424
Business Information

name _____

title _____

company name _____

company address _____

city / state / postal code / country _____

business phone _____

 business email* _____ **email required*
Personal Information*

home address _____

city / state / postal code / country _____

home phone (if applicable) _____

cell phone _____

 alternate email _____ **all information required*

LinkedIn Public Profile URL (if applicable) _____

Preferred Mailing Address Business Personal

Preferred Email Address Business Personal

Preferred Phone Number Business Personal

Business Demographics
NATURE OF ENTITY Public Private Non-profit Other

INDUSTRY _____

COMPANY ANNUAL REVENUE
 Less than \$10 million \$10 to \$24 million \$25 to \$49 million
 \$50 to \$99 million \$100 to \$499 million \$500 to \$999 million
 \$1 to \$5 billion More than \$5 billion

COMPANY NET WORTH
 Less than \$2 million \$2 to \$24 million \$25 to \$49 million
 \$50 to \$99 million \$100 to \$499 million \$500 to \$999 million
 \$1 to \$5 billion More than \$5 billion

Demographics Information
GENDER
 Male
 Female
 Transgender
 Other
 Prefer not to disclose

ETHNICITY
 Asian Middle Eastern
 Black Native American
 Caucasian Pacific Islander
 East Indian Other
 Hispanic/Latino _____

BIRTH DATE (mm/yy) _____

Payment Options
 Check enclosed Credit card _____ (CC type - e.g., VISA)

Card Number: _____

Expiration Date: _____ CVV: _____

Card Holder's Name: _____

Signature: _____

Please note: Your membership may renew at an increased fee.

 Upon join date, I agree that my business and personal conduct shall at all times be entirely consistent with [FEI's Code of Ethics](#).

Signature and date

Membership is granted on an individual basis & is non-transferable. Dues are not refundable.

FEI MEMBERSHIP QUALIFICATIONS: The Executive membership category is open to those executives who perform some/all the duties of a financial executive, as defined by FEI and who serve companies of sufficient size to meet FEI's qualifications. Applicants for Executive membership must meet the specified requirements and must hold a FEI qualifying title or serve on an audit committee as his/her profession. In all cases, qualifying members perform their duties on behalf of their organization as an internal resource and not in a client or customer facing role. Persons whose job duties involve business development, client services, sales, marketing or other client-facing responsibilities do not qualify for membership, irrespective of their job title.

TYPICAL QUALIFYING TITLES: CFO • CAO • Controller • Treasurer • VP - Finance, Planning and Analysis, Taxes, Pension Fund Investments (or) Risk Management • Director - Finance, Taxes, Treasury (or) Accounting • Senior Manager or Manager - Accounting, Auditing (General/Internal), Borrowing & Investments, Budget, Cash, Collections, Compliance, Country, Credit, Finance, Corporate Finance, International Finance, Project Finance, Trade Finance, Financial Analysis, Financial Planning & Analysis, Financial Reporting, Foreign Exchange, Investor Relations, Planning, Pension & Investment, Risk, Tax (or) Treasury • Audit Committee members also qualify for membership, providing they are not currently employed by audit firms, consulting firms, and service providers. **QUALIFYING COMPANY CRITERIA (USD):** \$2 million in net worth, or \$6 million in capital (combined net worth and long-term debt), or \$10 million or more in annual revenues; \$8 million in operating expenses (\$200 million in total assets for Financial institutions or \$40 million total assets for Government corporations / authorities).