

# FEI SF Bay Area – Upcoming Chapter Events

## In-Person Events

### Social Events

### Speaker/Panel Events

6/3* <b>AI</b>	<b>AI Finance Systems Expo</b> The first of our 2x yearly, interactive Expo series <i>A unique, interactive “speed-dating” demo experience</i>	Baker Tilly, SF 5:30pm-8:00pm
6/16	<b>Summer Social &amp; Spring 2026 CFO Bootcamp Celebration</b>	Sens, SF 5:30pm-8:00pm
7/14 <b>AI</b>	<b>Inside the Build – Real Implementations in Finance</b> <i>With a live look at AI in action</i> Speakers: • Gargi Ray, VP of Finance at Synopsys • Abhi Chandna, Director of Finance Data Strategy at Visa	<i>SF location TBD</i> 5:30pm-8:00pm
7/23	<b>South of SF Local Pod Social</b>	Lazy Dog, San Mateo 5:30pm-8:00pm
8/12	<b>Women’s Affinity Group x 100 Women in Finance Event</b> Negotiation: Mastering High-Stakes Collaboration – How to be an Influential Speaker	BPM, SF 5:00pm-7:30pm
9/8	<b>East Bay Local Pod Social</b>	<i>Location TBD</i> 5:30pm-8:00pm
<i>Late Sept</i>	<b>Value Creation in an Evolving Market – The CFO Mandate in PE- and VC-Backed Companies</b>	<i>SF Location TBD</i> 5:30pm-8:00pm

\* See page 2 for more information on 6/3 AI Finance Systems Expo solution providers

## Virtual Events

6/25 Women’s Affinity Group Meeting 11:45am-1:00pm PT  
**What’s Next: Life After the Corporate Track**  
*Breakout & networking session*

Stay tuned for more information on a **new AI Finance Affinity Group virtual series – Ask Me Anything** with thought leaders

### Career Services Group Meetings

Monthly meetings held 9:00am-10:00am PT

6/3 **The Executive Interview is a Different Game**  
*Julia Holian*

9/2 **Diving Deeper into Leesa’s Job Search Toolkit**  
*Leesa Meintzer*

11/4 *Speaker: Gina Riley*

7/1, 8/5, 10/7, 12/2 Open Forum Meetings

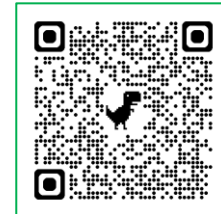
### Fall 2026 CFO Bootcamp **AI**

- 10/14, 10/21, 10/28, 11/4, 11/11, and 11/18
- 6 virtual sessions from 4:00pm – 7:00pm PT
- 21.0 CPE credits – see page 2 for session topics

[This Events Summary](#)

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## 6/3 AI Finance Systems Expo

A unique, interactive “speed-dating” demo experience

For the June 3 Expo, we’re expanding the lens from our initial October 2025 Expo (which took attendees through the finance and accounting lifecycle) – and exploring how AI supports the modern finance leader’s broader mandate:

- Running core operations: **Rillet** (AI-native ERP)
- Optimizing spend: **Ramp**
- Managing tax complexity: **Accordance**
- Driving forward-looking decisions: **Drivetrain** (AI-powered FP&A and scenario planning)

**Baker Tilly**, our host and strategic partner, will also be showcasing their **Intelligent Process Automation (IPA) capabilities** – combining AI, machine learning, and automation to eliminate repetitive finance tasks and free teams to focus on higher-value work.

## Fall 2026 CFO Bootcamp

Topics for the Fall 2026 CFO Bootcamp include:

- CFO and the Law
- Financial Management
- Strategic Planning and FP&A
- Fundraising and Capital Structure – Two sessions (Equity and Debt)
- Leadership and Managing Talent

If you're interested in the Fall 2026 CFO Bootcamp, complete [this form](#), and we'll notify you as soon as the Bootcamp flyer is available and the application process is open.

# Thank you to our strategic partners!

