

LIMITED TIME OFFER – Valid 1/1/25 – 2/15/25

Referral \_\_\_\_\_ Email \_\_\_\_\_

**CINCINNATI CHAPTER**

- Executive: ~~\$499~~ \$399    
  Academic: \$499    
  In-transition: \$399    
  Gov/Military: \$429

### Business Information

name \_\_\_\_\_

title \_\_\_\_\_

company name \_\_\_\_\_

company address \_\_\_\_\_

city / state / postal code / country \_\_\_\_\_

business phone \_\_\_\_\_

business email\* \_\_\_\_\_ *\*email required*

### Personal Information\*

home address \_\_\_\_\_

city / state / postal code / country \_\_\_\_\_

home phone (if applicable) \_\_\_\_\_

cell phone \_\_\_\_\_

alternate email \_\_\_\_\_ *\*all information required*

LinkedIn Public Profile URL (if applicable) \_\_\_\_\_

- Preferred Mailing Address**     Business     Personal  
**Preferred Email Address**     Business     Personal  
**Preferred Phone Number**     Business     Personal

### Business Demographics

**NATURE OF ENTITY**     Public     Private     Non-profit     Other

**INDUSTRY** \_\_\_\_\_

#### COMPANY ANNUAL REVENUE

- Less than \$10 million     \$10 to \$24 million     \$25 to \$49 million  
 \$50 to \$99 million     \$100 to \$499 million     \$500 to \$999 million  
 \$1 to \$5 billion     More than \$5 billion

#### COMPANY NET WORTH

- Less than \$2 million     \$2 to \$24 million     \$25 to \$49 million  
 \$50 to \$99 million     \$100 to \$499 million     \$500 to \$999 million  
 \$1 to \$5 billion     More than \$5 billion

### Demographics Information

#### GENDER

- Male  
 Female  
 Transgender  
 Other  
 Prefer not to disclose

#### ETHNICITY

- Asian     Middle Eastern  
 Black     Native American  
 Caucasian     Pacific Islander  
 East Indian     Other  
 Hispanic/Latino \_\_\_\_\_

**BIRTH DATE** (mm/yy) \_\_\_\_\_

### Payment Options

- Check enclosed     Credit card \_\_\_\_\_ (CC type - e.g., VISA)

Card Number: \_\_\_\_\_

Expiration Date: \_\_\_\_\_

Card Holder's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

*Please note: Your membership may renew at an increased fee.*

Upon join date, I agree that my business and personal conduct shall at all times be entirely consistent with [FEI's Code of Ethics](#).

Signature and date

*Membership is granted on an individual basis & is non-transferable. Dues are not refundable.*

**FEI MEMBERSHIP QUALIFICATIONS:** The Executive membership category is open to those executives who perform some/all the duties of a financial executive, as defined by FEI and who serve companies of sufficient size to meet FEI's qualifications. Applicants for Executive membership must meet the specified requirements and must hold a FEI qualifying title or serve on an audit committee as his/her profession. In all cases, qualifying members perform their duties on behalf of their organization as an internal resource and not in a client or customer facing role. Persons whose job duties involve business development, client services, sales, marketing or other client-facing responsibilities do not qualify for membership, irrespective of their job title.

**TYPICAL QUALIFYING TITLES:** CFO • CAO • Contoller • Treasurer • VP - Finance, Planning and Analysis, Taxes, Pension Fund Investments (or) Risk Management • Director - Finance, Taxes, Treasury (or) Accounting • Senior Manager or Manager - Accounting, Auditing (General/Internal), Borrowing & Investments, Budget, Cash, Collections, Compliance, Country, Credit, Finance, Corporate Finance, International Finance, Project Finance, Trade Finance, Financial Analysis, Financial Planning & Analysis, Financial Reporting, Foreign Exchange, Investor Relations, Planning, Pension & Investment, Risk, Tax (or) Treasury • Audit Committee members also qualify for membership, providing they are not currently employed by audit firms, consulting firms, and service providers. **QUALIFYING COMPANY CRITERIA** (USD): \$2 million in net worth, or \$6 million in capital (combined net worth and long-term debt), or \$10 million or more in annual revenues; \$8 million in operating expenses (\$200 million in total assets for Financial institutions or \$40 million total assets for Government corporations / authorities).